The Children's Scholarship Fund ("CSF") was incorporated in the State of New York on April 23, 1998, and its principal place of business is at 8 West 38th Street, Suite 804, New York, NY 10018. Our phone number is (212) 515-7100.

CSF is exempt from federal income tax under §501(c)(3) of the Internal Revenue Code. Contributions to CSF are tax-deductible to the maximum extent allowed by §170 of the Code. CSF supports full disclosure of our financial reports. Visitors to CSF's website, www.scholarshipfund.org, can download its most recent IRS 990 form and audited financial statements.

The Children's Scholarship Fund provides children of low-income families with tuition assistance in grades K-8, and supports expanding educational opportunities for all children.

Residents of the following states may request financial statements and other information from the offices indicated (the toll-free numbers are for use only within the respective states).

California: 100 percent of your gift (in excess of any substantial benefit you received in exchange for your contribution) may be deducted under Federal and State income tax laws. Florida: A COPY OF THE OFFICIAL REGISTRATION AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES BY CALLING TOLL-FREE STATE. 1-800-435-7352, OR AT www.FloridaConsumerHelp.com. WITHIN THE REGISTRATION NOT ENDORSEMENT. APPROVAL, **DOES IMPLY** RECOMMENDATION BY THE STATE. The Children's Scholarship Fund's registration number is CH9528. Georgia: Upon request, The Children's Scholarship Fund will provide a full and fair description of this and its other programs, and a financial statement or summary. Maryland: A copy of The Children's Scholarship Fund's current financial statement is available on request to The Children's Scholarship Fund at the phone number and address above. Documents and information submitted under the Maryland Solicitations Act are also available, for the cost of postage and copies, from the Maryland Secretary of State, State House, Annapolis MD 21401, (410) 974-5534. Minnesota: 100 percent of your gift (in excess of any substantial benefit you received in exchange for your contribution) may be deducted as a charitable contribution under Federal and State income tax laws. **Mississippi:** The official registration and financial information of The Children's Scholarship Fund may be obtained from the Mississippi Secretary of State's office by calling 1-888-236-6167 (in MS) or 601-359-1350. Registration by the Secretary of State does not imply endorsement. New Jersey: INFORMATION FILED WITH THE ATTORNEY GENERAL CONCERNING THIS CHARITABLE SOLICITATION AND THE PERCENTAGE OF CONTRIBUTIONS RECEIVED BY THE CHARITY DURING THE LAST REPORTING PERIOD THAT WERE DEDICATED TO THE CHARITABLE PURPOSE MAY BE OBTAINED FROM THE ATTORNEY GENERAL OF THE STATE OF NEW JERSEY BY **CALLING** 973-504-6215 AND IS **AVAILABLE** ON THE **INTERNET** http://www.state.nj.us/lps/ca/charfrm.htm. REGISTRATION WITH THE GENERAL DOES NOT IMPLY ENDORSEMENT. New York: Upon request, a copy of The Children's Scholarship Fund's last annual report filed with the Attorney General is available from the New York State Attorney General's Charities Bureau, Attn: FOIL Officer, 28 Liberty Street, New York, New York 10271; (212) 416-8401; https://www.charitiesnys.com/. North Carolina: Financial information about this organization and a copy of its license are

available from the State Solicitation Licensing Branch at (888) 830-4989 (within North Carolina) or (919) 807-2214 (outside of North Carolina). The license is not an endorsement by the State. Pennsylvania: The official registration and financial information of The Children's Scholarship Fund may be obtained from the Pennsylvania Department of State by calling tollfree, within Pennsylvania, (800) 732-0999. Registration does not imply endorsement. Virginia: A financial statement is available upon request to the Office of Charitable and Regulatory Programs in the Department of Agriculture and Consumer Services. Washington: The Children's Scholarship Fund is registered with the Washington State Charities Program as required by law and additional information may be obtained by calling (800) 332-4483 (in WA) or 360-725-0378, or visiting www.sos.wa.gov/charities. Registration does not imply endorsement. West Virginia: West Virginia residents may obtain a summary of the registration and financial documents from the Secretary of State, State Capitol, Charleston, West Virginia 25305. Registration does not imply endorsement.